

Join Us!

For the last few years, we have been working hard at isolved to deliver a best-in-mar-

ket and secure alternative to the software that has long dominated the PEO industry. We believe the industry deserves better and that PEOs should have a partner they can rely on to "win more and grow faster" – all at a lower total cost of ownership.

We've come a long way since we started our PEO journey and we are ready for you. From our People Cloud platform that provides all the capabilities your business needs, to our contemporary

user-friendly experience that will help you win more in the market – – and our continuing innovation to deliver new solutions such as Expense Management, Predictive Analytics, or a Conversational Virtual Assistant – – we can deliver for you.

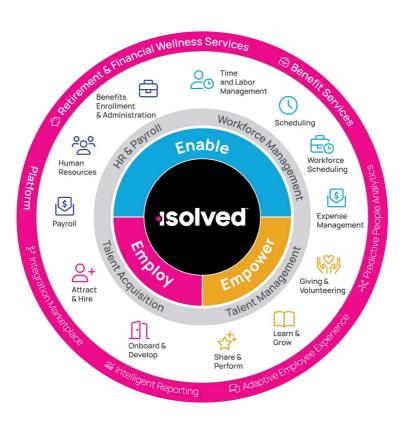
Let's explore what being a Partner with isolved can deliver to you and your business.

As one of the first PEO partners to join the isolved Network, we have provided our expertise in the continued development of the PEO back-office functionality offered through the platform. Our voice has been heard, respected and appreciated. That is a true partnership you don't find everywhere.

-1solved People Cloud.

A single proprietary platform delivering <u>all</u> the capabilities you need to win

A broad set of features and functionality you can use to grow your business and reduce dependencies on sourcing and configuring multiple solutions or complex set-up.



isolved Tax & Treasury isolved University Isolved View - Service Bureau Level Data Access
Intelligent Reporting One-Touch Single Employee Record

Predictive People Analytics Artificial Intelligence Conversational Virtual Assistant



SFTP Transmission

Scalable, Secure & Futureproof Platform

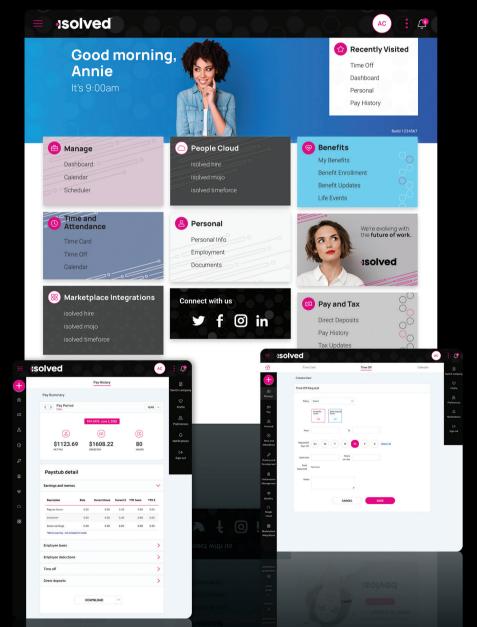
REST API



You have evolved a ton and your Adaptive Employee Experience is a weapon for my sales team.



- CEO of PEO Partner



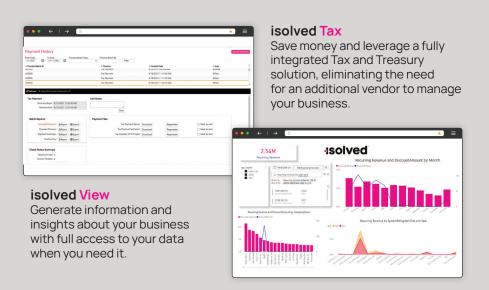
Committed to PEO



We began serving PEOs in late 2018 after several PEOs approached us to provide them with a solution that would enable them to grow their business. We partnered with those early adopters and their input was invaluable – our product reflects their needs and will continue to for both the front end and back office.



- Chris Mantua, Chief Product Officer

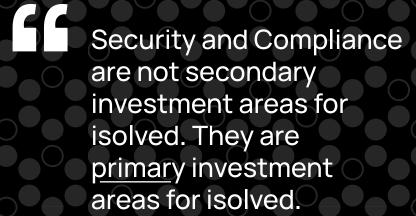




I joined isolved after nearly 30 years in the industry and I made that decision because of this team's commitment to the PEO market – an industry that has needed a solution like this for a long time.



 Kerrin Jesson, VP, PEO Implementation; former SVP, Operations at Oasis

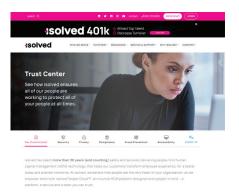


Mark Duffell
Chief Executive Officer



Security & Compliance

Our mission is to provide our partners and our clients with a futureproof platform so you can deliver awesome outcomes fast while simultaneously reducing risk. We do this by helping protect you and your clients with a comprehensive commitment to security, privacy, compliance and accessibility.



At isolved, we work hard to build trust with you. From background checks on prospective employees through onboarding to annual compliance training and certification, we ensure all of our people are working to protect all of your people at all times, which in turn helps you build trust with your employees.

Our team works continuously to stay up to date, comply with the latest regulations, maintain best-in-class certifications, and is guided by the highest of industry standards, including the National Institute of Standards Technology (NIST) cybersecurity framework to ensure that you and your customers are protected whenever using isolved People Cloud.

A Team You Can Count On



Todd Atwood
Chief Information
Officer

Law Enforcement
Background and Former
Chief Architect for Global
Risk, Compliance & Security
- Bank of America



Tom Watson Chief Information Security Officer

Military & Law Enforcement background and former Global Head of IT Security – F100 Life Sciences Company



Kelee Delaney Chief Compliance Officer

Experienced Compliance, Legal, Risk Management and Operations Leader and former executive with PWC and Paychex

Accelerating Your Time to Value



We understand that winning more and growing faster requires a smooth and rapid migration from your current solution to isolved. Our team is ready to help you implement quickly and train your staff so you can shorten your time to value and minimize any disruption.



Implementation

We have invested significantly in our implementation and conversion capabilities. We've assembled a best-in-class industry team – sourced directly from the PEO industry - to optimize and execute our projects as well as work closely with our Product teams to develop tools that help with the data extraction process and migration of your client data. These are "your people", and they will give you the confidence you need to move to a next generation platform.

We're also ready to augment your existing teams as needed to further reduce the disruption of migration. Let us work with you on the right approach to accelerate your time to value.



Training

Welcome to isolved University! We'll help you quickly train your team on the isolved platform through our University – a powerful mix of training and certification as well as a knowledgebase you can always refer to keep your proficiency at a high level.



Sales & Marketing

While we are migrating your clients to isolved, our Marketing team will be preparing you to go to market. We'll help you get your sales force ready to sell and win new business and expand existing business with agency-level marketing materials as well as on-demand support from our Solution Consultants to help you showcase your capabilities.



Partner survey says...



24% win 20% or more in the market with isolved

23% expect growth in excess of 20% this year

